

Workflow for Clinicians and Physicians during an Exam


Workflow for when the patient is being worked up by the technician and seen by the physician:

1. When the medications are being reviewed in the beginning of the exam, enter into DrFirst any medications that need to be added or removed at this time.

Upon entry to DrFirst for the very first time, the medications will appear as "Unknown or Incomplete".

Active Medications Review Status: Unknown or Incomplete  

2. After all modifications have been made, the user will mark that the medications are complete. This is done by clicking on the hammer icon. You will then mark the status as 'Complete' and select 'Confirm Review'.



The dialog box titled "Medication List Review" contains the text "Medications reviewed for Sheena Medflow?". Below this is a "Medication Status" dropdown menu with "Complete" selected. A list of options is shown: "Complete", "Unknown or Incomplete", and "Confirm Review" (highlighted in red). A "Cancel" button is also present.

3. This will update the status and date that these were updated.

Review Status: Complete   Last reviewed: (S) MedflowTestPractice Acstaff, N, 05/02/2019 10:28:35 AM EDT

If the patient is not on any medications, the user will only need to mark the status as 'Complete' in Dr. First and select 'Confirm Review'. This will auto check the boxes in the Medflow ophthalmic medication screen and systemic medication screens that the patient reports no medications. Please note, these check boxes are NOT to be checked by the user manually. This will populate on the exam document as Patient Reports no Medications.

Patient Reports No Ophthalmic Medications

Patient Reports No Systemic Medications

If this has already been done for a previous date, the system will show that this was completed with the previous date stamp. Users need to update the medications 'today' and then "Complete" the medications so that they will display with today's date.

After the provider has seen the patient and is ready to determine the plans for the medications for the patient, a few more steps must be taken. If there are prescriptions to be written, this needs to be done in DrFirst. Then, the medications that are to be continued or discontinued, this needs to be done in the Medflow medication management screen using the radio buttons.

Using the workflows described will ensure that the medications will display on the document correctly, and they will appear in the right order upon the next visit.